



Date	Time	Location
Feb. 8, 2022	3:00 p.m. - 4:30 p.m.	WebEx: https://bit.ly/FEATFeb2022 Event Password: JMtj3SP7733 Call in Number: 1-408-418-9388 Call in Access Code: 2496 097 4983

1. Welcome and remarks

State Treasurer Tobias Read, chair

2. Lessons from national financial scorecards

Simone Robbennolt, Prosperity Now

John Pelletier, Champlain College

Gary Mottola, FINRA Investor Education

Foundation

3. Considerations and direction for an Oregon report

Group discussion

4. Spotlight: Educating Oregonians about tax credits

Codi Trudell, Department of Revenue

Gregory Ivers, Department of Human Services

5. Member and agency updates

6. Public comment





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